

PUBLIC PAYPHONES IN MOROCCO

<u>Quarterly Observatory</u>* <u>September 2009</u>

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SUMMARY

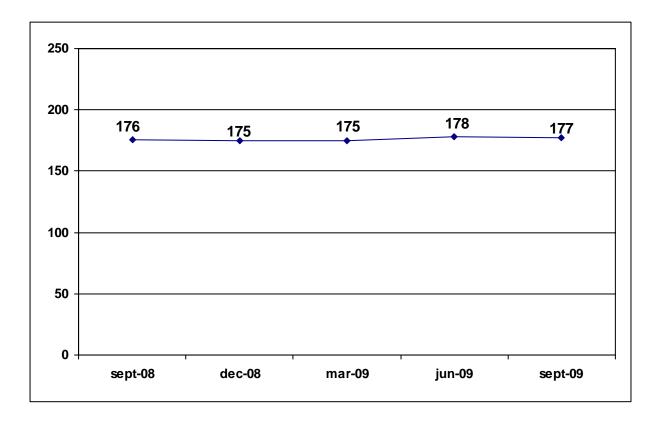
PUBLIC PAYPHONES MARKET

- GLOBAL MARKET
- QUARTERLY EVOLUTION
- MARKET SHARE

Global Market

Public payphones ¹	Sept-08	Dec-08	Mar-09	Jun-09	Sept-09
Market size	175 914	174 890	174 666	178 030	177 495
quarterly growth ²	- 1 508	- 1 024	- 224	3 364	- 535
Growth (%) ³	- 0.85%	- 0.58%	- 0.13%	1.93%	- 0.30%

Quarterly Evolution of Public payphones market size (in thousands)



¹ The public payphones includes fixed and GSM phone shops, coin and card public telephones.

² Net ads in the month M equals to the difference between the subscribers number of the months M and M-3

 $^{^3}$ % of growth at the month M equals to the difference between the subscribers number of the months M and M-3 divided by the subscribers number of the month M-3



