

ROYAUME DU MAROC
LE PREMIER MINISTRE



PUBLIC PAYPHONES IN MOROCCO

*Quarterly Observatory** *December 2009*

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SUMMARY

PUBLIC PAYPHONES MARKET

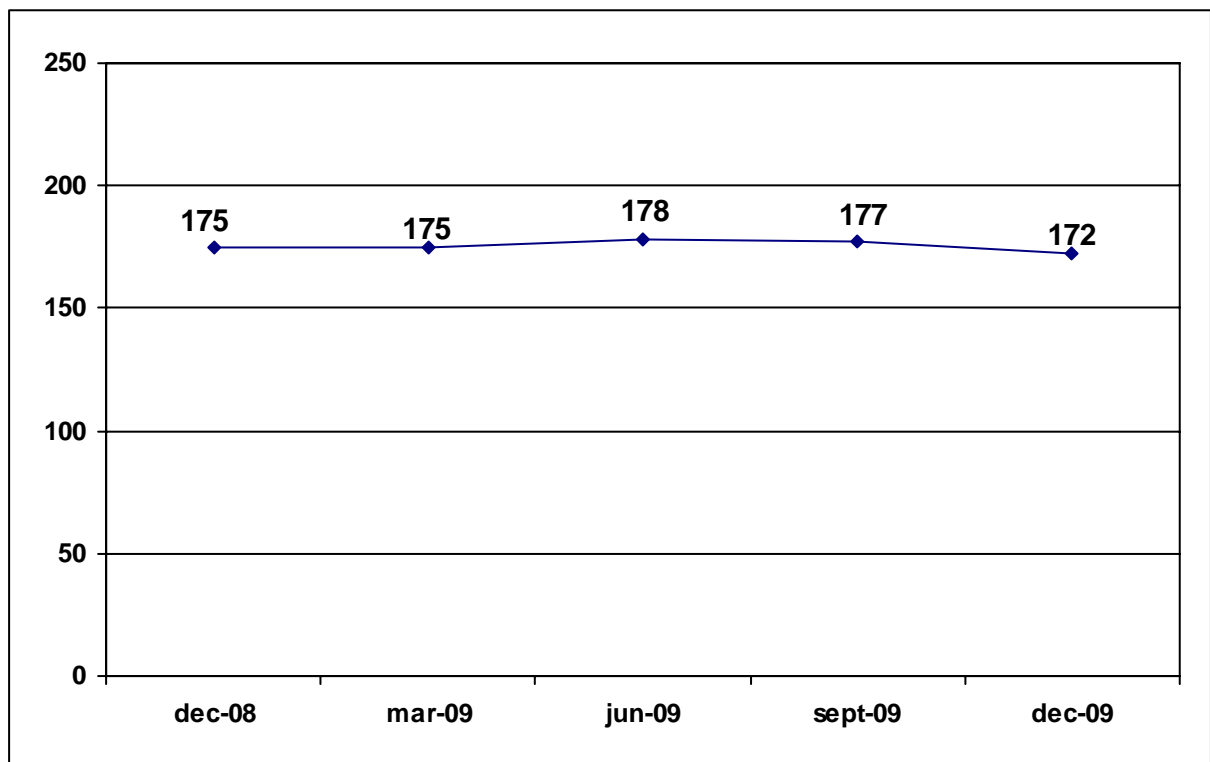
- **GLOBAL MARKET**
- **QUARTERLY EVOLUTION**
- **MARKET SHARE**

PUBLIC PAYPHONES MARKET

Global Market

Public payphones ¹	Dec-08	Mar-09	Jun-09	Sept-09	Dec-09
Market size	174 890	174 666	178 030	177 495	172 101
quarterly growth ²	- 1 024	- 224	3 364	- 535	- 5 394
Growth (%) ³	- 0.58%	- 0.13%	1.93%	- 0.30%	- 3.04%

Quarterly Evolution of Public payphones market size (in thousands)



¹ The public payphones includes fixed and GSM phone shops, coin and card public telephones.

² Net ads in the month M equals to the difference between the subscribers number of the months M and M-3

³ % of growth at the month M equals to the difference between the subscribers number of the months M and M-3 divided by the subscribers number of the month M-3

Market share at December 31st, 2009

